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## AI + Materials 材料 | AI + Industrials 工业 | AI + New Energy 新能源

# The First Company in Al-for-Materials





innovationchinaconference.com

CM Venture Capital

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## Timeline

Finding Product / Market / Technology Fit







## Lessons Learned as a Startup

If I were giving advice to myself, but 10 years ago...

## Technology isn't enough

- Having great technology is important
- Having technology built into a product with clear ROI is important
- Some companies with technology that doesn't work reliably still market under AI, most materials companies can't understand the difference among Al approached

## Materials Companies incentives aren't what you think they are

- Most companies make money by producing a lot of a material very efficiently
- Most companies want innovation but see it as nice-to-have

## Timing is critical

- We are an overnight success ten years later
- In 2013, people thought we were crazy, not Al for materials is a hot space



Lessons Learned about Industry Don't try to build in house

- Al talent is hard to find
- Software is expensive to maintain
- Most materials companies don't know how to build software (5-10% will be successful at all)

### Don't try to "get all the data"

- Not all data is created equal; do not go back and digitize all of your data
- Focus on current high priority projects and collect/digitize that data, use it to create a roadmap

Empower your whole team

- Do not just hire one person to be your "data science expert," this doesn't scale
- Use tools that every technical expert at your company can engage with so every person is getting the benefit



### How I would think about these technologies if I was a leader at a materials company



## HOW DO WE TEACH PEOPLE TO BE EXPERTS IN OUR FIELD?

Deliver commercially relevant product

Developing new insights from data

**Theory & simulation** 

## Rules of thumbs and basic technical knowledge

Basic knowledge of chemistry and materials



## Industrial Product Developer

## Ph.D. Graduate

## Early Graduate

## Undergraduate

## High School

Confidential

## We can teach a computer the same way

Why should we expect a computer to learn everything from data?





Use your understanding of market need, how your products can be used, and chemistry in concert with the AI to find the right answer

Use AI to identify subtle relationships in the data and exploit those relationships to get to new, innovative solutions

Use MD, DFT, and other simulation techniques to teach the Al about physics theory

The relationships we have learned during our careers

Electron counting, crystals, known phenomena integrated into models from the outset



### WHAT THIS APPROACH LEADS TO



Rationalize product portfolio dynamically

5-10x faster product development

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Invest only in products with a high likelihood of success



## 80%

Reduction in time responding to customers

> Constantly learn from people and data, durably Confidential

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